







Economic Impact of Southeast Alaska Sustainability Strategy Investments: 2022

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SASS INVESTMENTS

- \$25 Million Dollars
- 70 Individual Projects
- 32 Separate Organizations
- 1 Contract
- 59 Separate Agreements



The Idea

A Project to Monitor the Projects



Economic Monitoring: Why?

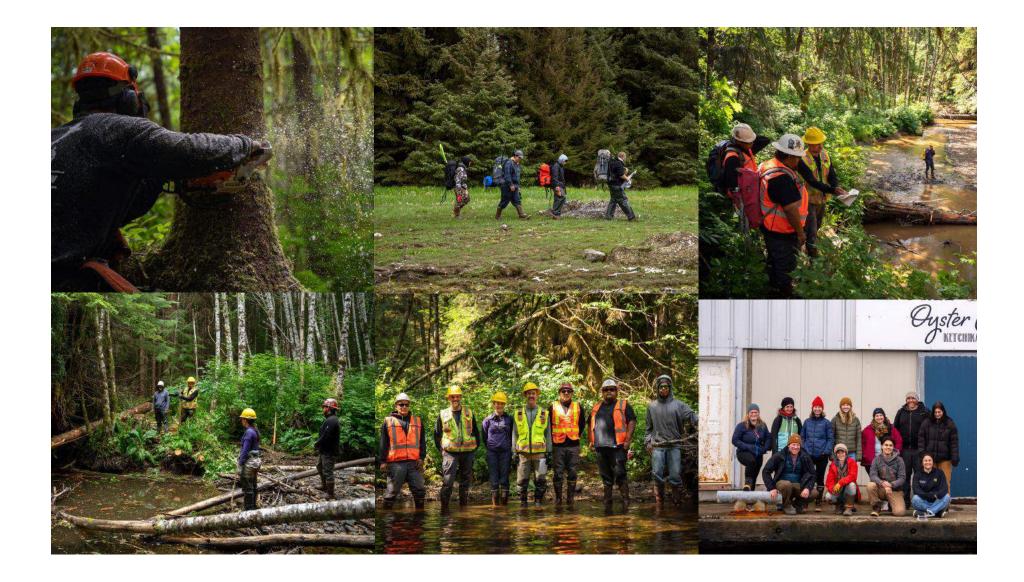
- Are SASS investments measurably improving economic wellbeing in Southeast communities?
- Communicate success stories = Telling our story
- Capacity building:
 - Regional: assist partners with data collection and reporting
 - Internal: estimation techniques and modeling
- Pilot effort could be replicated for project level economic monitoring of land management activities

Economic Monitoring: *How?*

- Partnership with Southeast Conference and Rain Coast Data
- Estimate annual economic impacts arising from investments
- Data: internal investment tracking
- Data: annual reporting requirement included in all investment
 - agreements

The following information shall be gathered each calendar year, either in annual reports or provided directly to Jean Daniels (<u>jean.daniels@usda.gov</u>) no later than March 1 every year of the project's lifespan, until the agreement is closed.

- 1. How many Full Time Equivalent (FTE) positions were created with agreement funding during the last calendar year?
- 2. What were the workforce earnings for those FTEs during the last calendar year?
- 3. What percent of funds provided in this agreement were spent in Southeast Alaska during the last calendar year?



1. Develop Assessment Tool

Assessment Tool: 9 Questions

Rain Coast Data reached out to all SASS funding recipients with an intake form asking the following 9 questions:

- Project Name: What is the name of your project?
- •Spending: How much of your organization's USDA Southeast Alaska Sustainability Strategy Investment funding did you spend on your project in 2022?
- •Spent in Southeast: What percent of this above amount was spent directly in Southeast Alaska?
- Category of Work: Which of the following categories best describes the work primarily completed for the project in 2022?
- Workers: How many workers were employed through project agreement funding during each month of 2022?
- Job Titles: Please list the job titles of the workers described above.
- Wages: How much did you pay in wages for the above workers in 2022 (excluding benefits)?
- •Two Optional Open-ended:
 - 1) In your own words, please describe the economic impact of the project in 2022.
 - 2) Please describe other non-market impacts, such cultural, social, ecological, or other impacts of the project in 2022.

2. Multiplier Modeling Tool

Multiplier Model: RIMSII

SASS Investment Earnings and Jobs Multipliers 2022

SASS Investment Lai milgs and Jobs Multipliers 2022											
NAICS Code	NAICS Description	Total Spent by Partners	Direct Annualized Jobs Reported	Direct Wages Reported	Final-demand Output Multiplier	Direct-effect Earnings Multiplier	Direct-effect Jobs Multiplier	Total output	Total earnings	Total jobs	
50	Professional, scientific, and technical services	\$264	-	-	1.45	1.29	1.44	\$382	\$-	0	
52	Administrative and support services	\$167,095	2.1	\$171,046	1.43	1.35	1.33	\$238,110	\$231,220	2.8	
562000	Remediation services and waste management	\$222,370	3.0	\$29,960	1.38	1.46	1.66	\$305,914	\$43,673	5.0	
54	Educational services	\$104,617	1.8	\$58,087	1.47	1.29	1.20	\$153,505	\$74,845	2.1	
60	Recreation industries	\$25,300	1.2	\$11,984	1.41	1.37	1.23	\$35,784	\$16,466	1.4	
111400	Greenhouse & nursery production	\$425,000	0.4	\$31,292	1.44	1.36	1.30	\$612,808	\$42,598	0.5	
113000	Forestry and logging	\$153,488	2.9	\$137,870	1.67	1.62	2.06	\$257,000	\$222,894	6.0	
114000	Fishing and hunting	\$8,655	0.2	\$1,000	1.27	1.32	1.20	\$10,984	\$1,320	0.2	
115000	Support activities for agriculture and forestry	\$90,004	1.2	\$40,593	1.44	1.23	1.13	\$129,570	\$49,779	1.3	
541700	Scientific research and development services	\$79,893	0.8	\$12,190	1.43	1.37	1.61	\$114,599	\$16,745	1.3	
561400	Business support services	\$14,600	0.5	\$15,000	1.50	1.34	1.41	\$21,842	\$20,072	0.7	
813A00	Grantmaking, giving, social advocacy organizations	\$20,088	0.3	\$20,088	1.42	1.30	1.37	\$28587	\$26114	0.5	
	Totals	\$1,311,374	14.3	\$529,110				\$1,909,085	\$745,727	22	

3. Results



Job Titles

Biomass Intern

Boat Operator

Business Manager

Communications Catalyst

Communications Director

Consultant

Cultural Heritage & Education Senior Director

Deputy Director

Director of Tourism and Natural Resources

Economic Development Catalyst

Environmental Coordinator

Executive Director

Forester

Grant and Projects Manager

Ketchikan Indian Community work crew laborers Watershed Coalition Communication Coordinator

Natural Resource Planner

Natural Resource Technician

Natural Resources Trainee

Program Associate

Program Officer

Restoration Biologist

Rock and Road Construction Contractors (5)

Senior Ethnologist

Sitka Youth Community Development Catalyst

SSP Deputy Director

SSP Program Director

Stewardship Coordinator

Storytelling Specialist

Tribal Conservation District work crew laborers

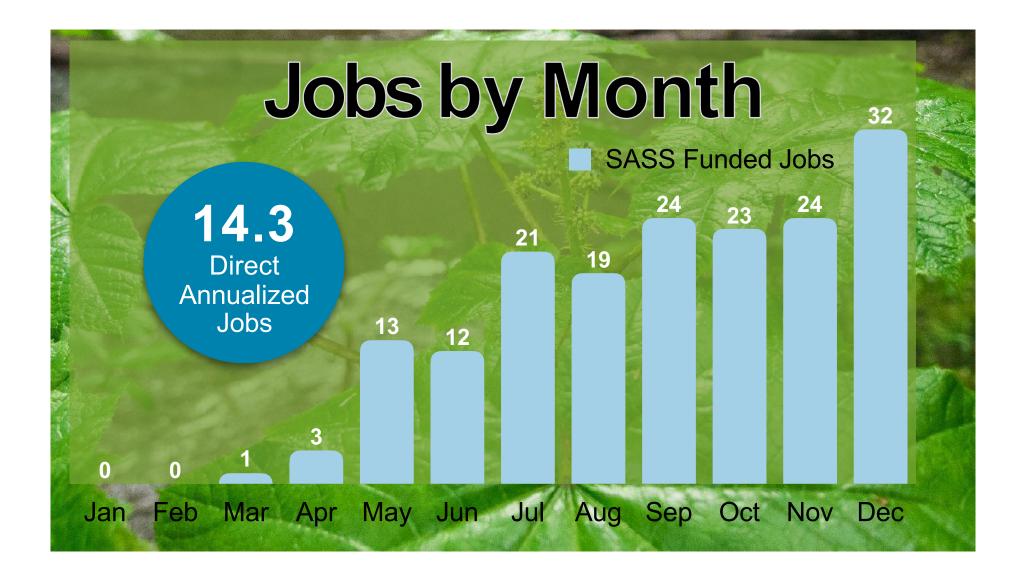
Wildland Fire Program Manager

Wildlife Viewing Expert

Watershed Coalition Director

Watershed Coalition: Executive Director

Workforce Development Catalyst



Jobs: Multiplier Effect

14.3
Direct
Annualized
Jobs

X
Direct-effect
Jobs
Multiplier



22 Total Jobs

Wages: Multiplier Effect

\$529,110Direct Wages

Direct-effect
Earnings
Multiplier



\$745,727 Total Wages

Total Spending: Multiplier Effect

\$1.3
Million
Direct
Spending

X
Final-demand
Output
Multiplier



\$1.9
Million
Total Impact

Total Economic Impact

Economic impact summary of SASS investments project spending, 2022

Category	2022 Impact		
Total investment by USDA in 2022 into SASS projects	\$1,311,374		
Indirect and induced economic activity	\$597,710		
Total Impact of SASS Investment Spending 2022	\$1.9 million		
Year-round equivalent direct Jobs	14.3		
Year-round equivalent Indirect and induced jobs	7.5		
Total Direct, Indirect & Induced Annualized Jobs Created in 2022	22		

4. Repeat Annually